



## Community Support Services Referral Form

### General Information:

Name of person being referred: \_\_\_\_\_  
Address of person referred: \_\_\_\_\_  
Phone number of person referred: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Date of Referral: \_\_\_\_\_  
Application completed by: Self Case Manager

### Referring agent:

Referring person: \_\_\_\_\_  
Agency: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ Email address: \_\_\_\_\_

### Insurance Information:

Medicaid Number: \_\_\_\_\_  
MCO: \_\_\_\_\_ MCO ID number: \_\_\_\_\_

### Diagnosis (please provide ICD-10 code)

Primary Diagnosis: \_\_\_\_\_ Secondary Diagnosis: \_\_\_\_\_

### Guardianship Status:

Member is their own guardian; please enter guardian information, as needed.

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone number: (home) \_\_\_\_\_ (work) \_\_\_\_\_

### Payee Information:

Member is their own payee; please enter payee information, as needed.

Agency name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone number: \_\_\_\_\_

**Legal Information:**

Is this person currently involved in any pending civil or criminal legal action? : \_\_\_\_\_

If yes, please describe:

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**Other Information that is needed:**

Social history - as current as possible

History and Physical if available

Legal Documents e.g. Guardianship papers